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*Attorneys for Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case No.  
19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**FIRST MONTHLY FEE STATEMENT OF  
WEIL, GOTSHAL & MANGES LLP FOR  
ALLOWANCE AND PAYMENT OF  
COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD OF JANUARY 29, 2019  
THROUGH FEBRAURY 28, 2019**

**Objection Deadline:** May 7, 2019 at 4:00 p.m.  
(Pacific Time)

[No Hearing Requested]

To: The Notice Parties	
Name of Applicant:	<u>Weil, Gotshal &amp; Manges LLP</u>
Authorized to Provide Professional Services to:	<u>Attorneys for Debtors and Debtors in Possession</u>
Date of Retention:	<u>April 9, 2019 <i>nunc pro tunc</i> to January 29, 2019</u>
Period for which compensation and reimbursement are sought:	<u>January 29, 2019 through February 28, 2019</u>
Amount of compensation sought as actual, reasonable, and necessary:	<u>\$2,507,154.00 (80% of \$3,133,942.50)</u>
Amount of expense reimbursement sought as actual, reasonable, and necessary:	<u>\$113,433.45</u>

Weil, Gotshal & Manges LLP (“**Weil**” or the “**Applicant**”), the attorneys for PG&E Corporation and Pacific Gas and Electric Company (the “**Debtors**”), hereby submits its First Monthly Fee Statement (this “**Monthly Fee Statement**”) for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing January 29, 2019 through February 28, 2019 (the “**Fee Period**”) pursuant to *the Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professional dated February 27, 2019* [Docket No. 701] (the “**Interim Compensation Procedures Order**”).

By this Monthly Fee Statement, Weil requests allowance and payment of \$2,507,154.00 (80% of \$3,133,942.50) as compensation for professional services rendered to the Debtors during the Fee Period and allowance and payment of \$113,433.45 (representing 100% of the expenses allowed) as reimbursement for actual and necessary expenses incurred by Weil during the Fee Period.

Annexed hereto as **Exhibit A** is the name of each professional who performed services for the Debtors in connection with these Chapter 11 Cases during the Fee Period covered by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit B** is a summary of hours during the Fee Period by task. Attached hereto as **Exhibit C** is a summary of expenses incurred during the Fee Period. Attached hereto as **Exhibit D** are the detailed time entries for the Fee Period.

1 Attached hereto as **Exhibit E** are the detailed expenses entries for the Fee Period.

2 In accordance with the Interim Compensation Procedures Order, responses or objections to this  
3 Monthly Fee Statement, if any, must be filed and served on or before the 21st day (or the next business  
4 day if such day is not a business day) following the date the Monthly Fee Statement is served (the  
5 “**Objection Deadline**”) with this Court.

6 Upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no  
7 objection with the Court, after which the Debtors are authorized and directed to pay the Applicant an  
8 amount equal to 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement. If  
9 an objection is properly filed, the Debtors shall be authorized and directed to pay the Applicant 80% of  
10 the fees and 100% of the expenses not subject to an objection.

11  
12 Dated: April 16, 2019

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14 **WEIL, GOTSHAL & MANGES LLP**

15 By: 

16 Stephen Karotkin (*pro hac vice*)

17 *Attorneys for Debtors and Debtors in Possession*  
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Notice Parties

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c/o Pacific Gas & Electric Company  
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